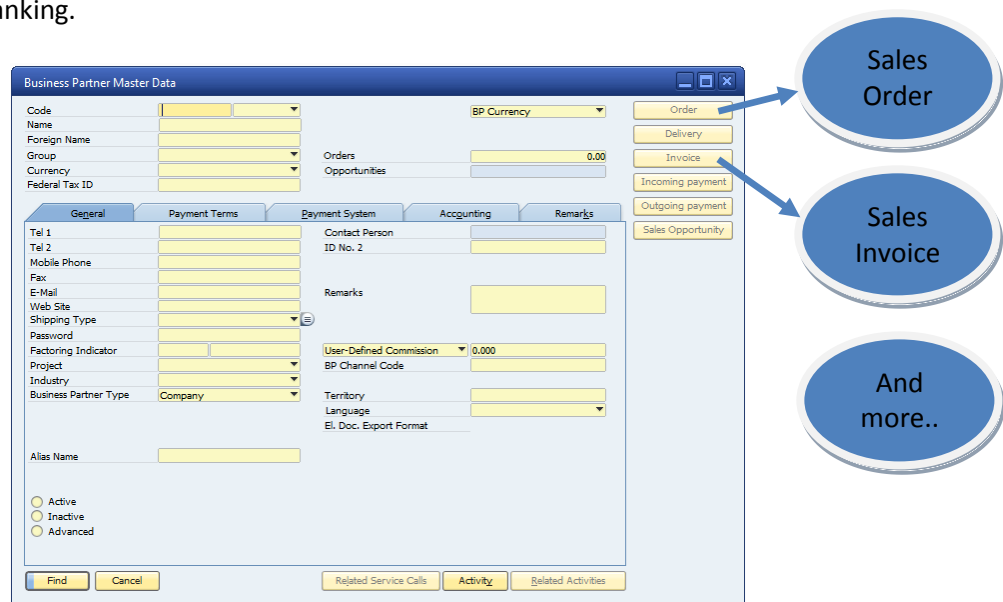


## Basic Buttons

Summary	
Module	Function Buttons
Level	Easy
Requirements	B1UP 2.0.0.0 or higher

## Scenario

The customer wish to make the business partner master data window the main starting point of all work in sales, purchase and banking.



## Needed configuration

You will need the following:

1. A function button configuration that set a series of buttons to quickly launch sales and purchase windows

### Step 1. Function Button Configuration

The function button we are planning for this should be located on the business Partner Master, so the first thing we need to do is go to this window, right click and choose Add Function button to this window.

NB: IF YOU DON'T HAVE THIS OPTION YOU WILL NEED TO ACTIVATE FUNCTION BUTTONS IN THE MAIN CONFIGURATION (ADMINISTRATION > ADD-ONS > B1 USABILITY PACKAGE > B1 USABILITY CONFIG)

You will now be on the Function Button configuration (Notice that Form = 134 have been entered as that is the BP master Data formtype (You can see that via the System Information))

	Item	Col	Iden	Arguments	Universal Function
1:					
2:					
3:					
4:					
5:					
6:					
7:					
8:					
9:					
10:					

Now we need to defined the buttons we would like on the business partner window. This is done by simply adding the wanted name of the button and set its data.

**Buttons - Configuration**

Code: FB-007      Users (Empty = All)      ☒ Include users      ☐ Exclude users

Formtype: 134

Description: Business Partner Master Data

Formwidth: 625      (Use only on sizeable forms)

Formheight: 540      (Use only on sizeable forms)

Buttonwidth:      (If nothing entered: 100 pixel)

Buttons (Buttons without name is not shown)

	Item	Col.	Iden.	Arguments	Universal Function
1: Order	<input type="checkbox"/> Find	<input checked="" type="checkbox"/> Add	<input checked="" type="checkbox"/> OK	Order	
2: Delivery	<input type="checkbox"/> Find	<input checked="" type="checkbox"/> Add	<input checked="" type="checkbox"/> OK	Return	
3: Invoice	<input type="checkbox"/> Find	<input checked="" type="checkbox"/> Add	<input checked="" type="checkbox"/> OK	Invoice	
4: Incoming payment	<input type="checkbox"/> Find	<input checked="" type="checkbox"/> Add	<input checked="" type="checkbox"/> OK	Incoming Payments	
5: Outgoing payment	<input type="checkbox"/> Find	<input checked="" type="checkbox"/> Add	<input checked="" type="checkbox"/> OK	Outgoing Payments	
6: Sales Opportunity	<input type="checkbox"/> Find	<input checked="" type="checkbox"/> Add	<input checked="" type="checkbox"/> OK	Sales Opportunity	
7:	<input checked="" type="checkbox"/> Find	<input checked="" type="checkbox"/> Add	<input checked="" type="checkbox"/> OK		
8:	<input checked="" type="checkbox"/> Find	<input checked="" type="checkbox"/> Add	<input checked="" type="checkbox"/> OK		
9:	<input checked="" type="checkbox"/> Find	<input checked="" type="checkbox"/> Add	<input checked="" type="checkbox"/> OK		
10:	<input checked="" type="checkbox"/> Find	<input checked="" type="checkbox"/> Add	<input checked="" type="checkbox"/> OK		

☒ Active

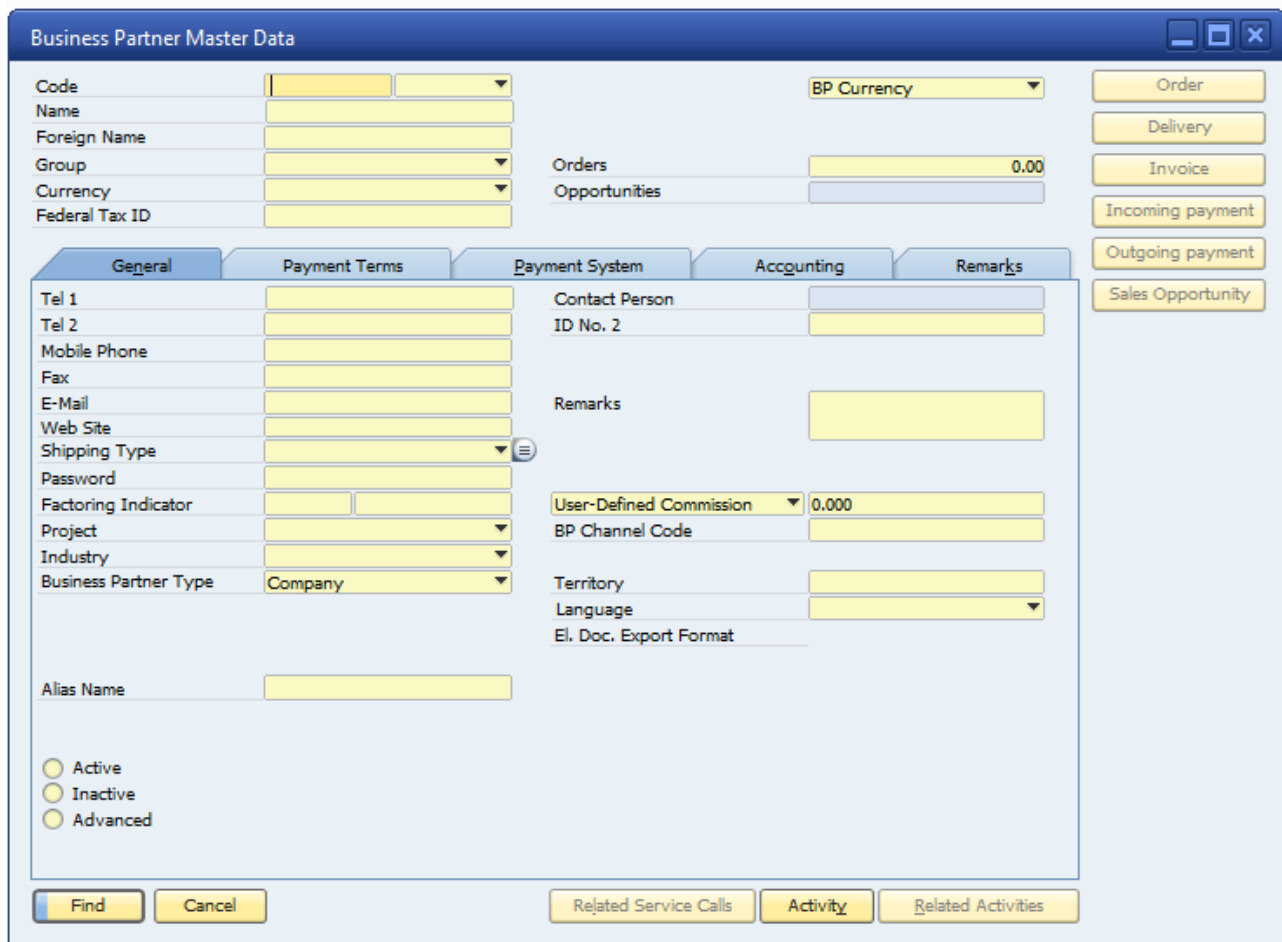
000 - Formatted Search  
 025 - User defined menu  
 038 - User Query  
 033 - Sales Opportunity  
 001 - Quotation  
 002 - Order  
 003 - Delivery/Goods Receipt PO  
 012 - Return  
 004 - Invoice  
 005 - Credit note

In this sample we add 6 buttons and choose the various predefined types for each button. As a special thing here we uncheck the find and add checkboxes to indicate that we only want the user to be able to press the button when the Business Partner window is in OK mode (When a Business Partner is selected).

After entering of data we press add to save the configuration.

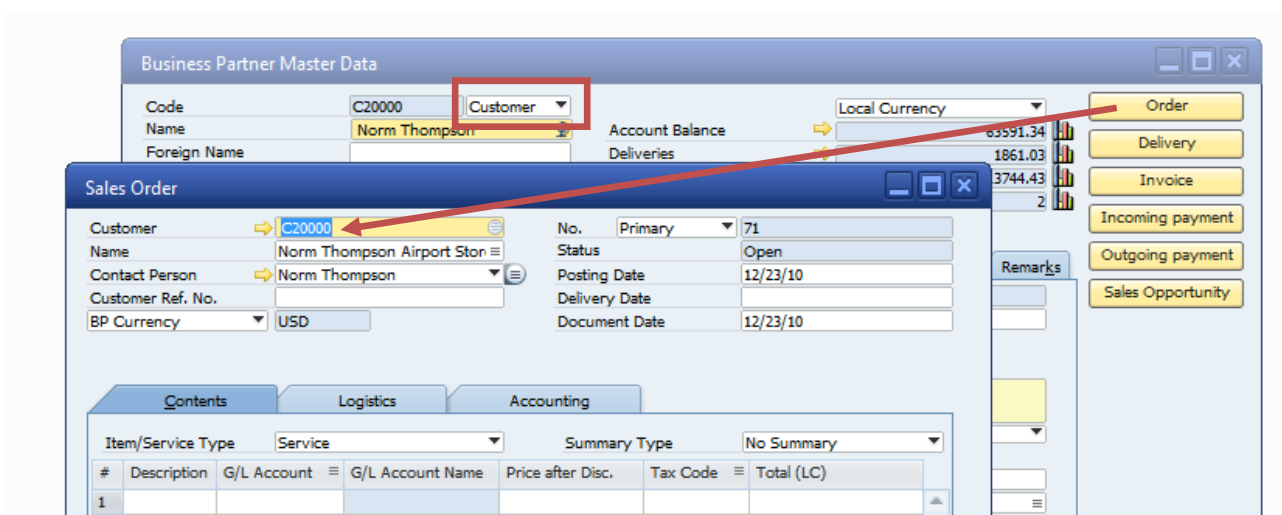
## Use of functionality

Now when we open a Business Partner window we already see the button (please notice that they are inactive since we told it to only work in OK mode).



The screenshot shows the 'Business Partner Master Data' window. It has a top section with fields for Code, Name, Foreign Name, Group, Currency, and Federal Tax ID. To the right are fields for BP Currency, Orders (0.00), and Opportunities. On the far right is a vertical stack of buttons: Order, Delivery, Invoice, Incoming payment, Outgoing payment, and Sales Opportunity. Below these is a tabbed interface with tabs for General, Payment Terms, Payment System, Accounting, and Remarks. The General tab is active, showing fields for Tel 1, Tel 2, Mobile Phone, Fax, E-Mail, Web Site, Shipping Type, Password, Factoring Indicator, Project, Industry, Business Partner Type (set to Company), and Alias Name. The Payment System tab shows Contact Person, ID No. 2, and Remarks. The Accounting tab shows User-Defined Commission (0.000), BP Channel Code, Territory, Language, and El. Doc. Export Format. At the bottom are buttons for Find, Cancel, Related Service Calls, Activity, and Related Activities.

If we navigate to a customer and press the various button (like the order button) the button will discover that it is on a customer and figure out that it must be a sales order. It opens the sales order window and transfers the BP Code to it.



The screenshot shows the 'Sales Order' window. A red box highlights the 'Customer' dropdown menu in the top section, which is set to 'Customer'. A red arrow points from this dropdown to the 'Customer' field in the 'Sales Order' window, which is set to 'C20000'. Another red arrow points from the 'Order' button in the top right of the 'Business Partner Master Data' window to the 'Sales Order' window. The 'Sales Order' window has fields for Customer (C20000), Name (Norm Thompson Airport Stor), Contact Person (Norm Thompson), Customer Ref. No., BP Currency (USD), No. (Primary), Status (Open), Posting Date (12/23/10), Delivery Date, and Document Date (12/23/10). Below these are tabs for Contents, Logistics, and Accounting. The Contents tab is active, showing a table with columns: #, Description, G/L Account, G/L Account Name, Price after Disc., Tax Code, and Total (LC). The table has one row with #1.

Now if we navigate to a Vendor and press the button again it will see that we are working with a supplier and now open the Purchase order instead.

The screenshot displays two SAP windows. The top window, 'Business Partner Master Data', shows fields for Code (V22000), Name (Jeff Globes), and Foreign Name. A red box highlights the 'Vendor' dropdown menu. The bottom window, 'Purchase Order - Blanket', shows fields for Vendor (V22000), Name (Jeff Globes), Contact Person (Jeff Globes), Vendor Ref. No., BP Currency (USD), No. (Primary 13), Status (Open), Posting Date (12/23/10), Delivery Date (12/23/10), and Document Date (12/23/10). A red arrow points from the 'Vendor' dropdown in the top window to the 'Vendor' field in the bottom window. On the right side of the top window, there is an 'Account Balance' field showing -20385.00 and a 'Local Currency' dropdown. Below these are several buttons: Order, Delivery, Invoice, Incoming payment, Outgoing payment, and Sales Opportunity. A 'Remarks' field is also visible.